

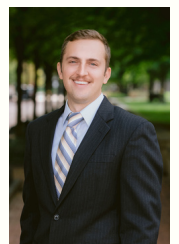
2021 PORTFOLIOS AT YOUR PLACE

Thursday, March 25 - 4PM

ABUNDANCE FOR THE LONG RUN

Join Portfolio Manager Alex Durbin as he takes a deep dive into the philosophy and process behind the Abundance portfolio, a strategy designed for clients with aspirational objectives and who are interested in long-term wealth creation.

Alex Durbin, CFA uses his investment savvy, communication ability, and love for people as Portfolio Manager, assisting the Investment Committee with construction of The Joseph Group's objective-based portfolios. Alex received a BA in Finance from Cedarville University and was awarded a M.A in Financial Economics from Ohio University. His career has spanned both individual and institutional asset management. Prior to join The Joseph Group, Alex spent four years at the Ohio School Employees Retirement System where he managed the global equity portfolio and was a member of the organization's investment committee.



**RSVP TO EVENTS@JOSEPHGROUP.COM OR ONLINE AT
[JOSEPHGROUP.COM/EVENTS](https://www.josephgroup.com/events)**



[josephgroup.com](https://www.josephgroup.com)
300 Marconi Blvd, Suite 106
Columbus, OH 43215