



PORTFOLIOS at Your Place

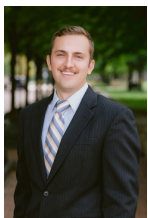
**Tuesday
November 16 @4PM**

Investing in the 2020s: A Review of the Market Landscape

Join us as Alex Durbin, Portfolio Manager, and Travis Upton, Partner, CEO and Chief Investment Officer provide an update to our long-term capital market assumptions. The discussion will consider the implications of investing in a world of low interest rates, elevated stock valuations, and rising inflation.

RSVP to events@josephgroup.com or online at josephgroup.com/events

About Our Speakers



Portfolio Manager Alex always loved markets. He remembers leafing through the Columbus Dispatch Business Section in elementary school looking at stock tables. The concept of returns on capital when, to that point in his life, all his returns had been on labor, was fascinating to him. He never really looked back. Alex received a BA in Finance from Cedarville University and was awarded a M.A. in Financial Economics from Ohio University. He worked for Edward Jones out of college, moved to Huntington Bank for several years, and most recently spent four years at the Ohio Schools Employee Retirement System where he managed OHSERS' global equity portfolio. He lives in Johnstown with his wife, Cynthia, and sons Thomas and Dallas. He enjoys spending time with family, being outdoors, and reading history and theology.

Partner, CEO and Chief Investment Officer Travis Upton provides visionary leadership to enhance The Joseph Group's culture and mission through big ideas and impactful relationships. In his role as Chief Investment Officer, Travis chairs the firms' investment committee and uses his communication skills to simplify investment concepts. Travis has over two decades of financial services experience and holds the Chartered Financial Analyst (CFA), Financial Risk Manager (FRM), and Chartered Alternative Investment Analyst (CAIA) designations. Travis and his wife Shannon live in Hilliard, are active members of Cypress Church, and have three children. He loves trying new foods and enjoying tranquility on Sunday afternoon hikes and kayak trips.

