

abundance humanity UNCONDITIONAL  
FRIENDSHIP offer kindness UNITE gift  
gratitude support INSPIRE LOVE thank you  
altruism volunteer  
compassion charity  
service SHARE TIME  
community generosity  
give back NOW



## Charitable Giving Strategies to Maximize Your Impact

Join this Joseph Group webinar for an overview on some popular charitable giving strategies, including: Appreciated Asset Gifting, Qualified Charitable Distributions, Charitable Clumping, and more. We'll also explore the benefits of Donor Advised Funds.

As we approach the year-end giving season, this is a webinar you won't want to miss!

**THURSDAY,  
OCTOBER 20 - 9AM**

**RSVP: [josephgroup.com/events](https://josephgroup.com/events)**  
or email [michelle.obrien@josephgroup.com](mailto:michelle.obrien@josephgroup.com)

### FEATURING:

**TODD WALTER**  
Partner and Chief Wealth  
Planning Officer



**JAKE MARTIN**  
Client Advisor

