

PORTFOLIOS & PINTS

With Travis Upton & Alex Durbin

TUESDAY, DECEMBER 13 - 5PM



We will be in the upstairs room at Planks Cafe. Parking is available in the lot behind the cafe as well as on the street.

Each year, major investment banks publish long-term capital market assumptions which look at economic conditions, growth rates, valuations, and other factors to assess future return opportunities across asset classes. This year, few asset classes have emerged unscathed from declines, but looking at 2023 forward, lower valuations and higher interest rates appear to offer the best potential long-term future returns in over a decade.

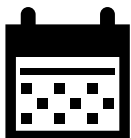
Join us **Tuesday, December 13 at Planks Cafe** for what has become an annual tradition as **Travis Upton**, Partner, CEO & Chief Investment Officer and **Alex Durbin**, Portfolio Manager summarize Capital Market Expectations published by various institutional investment firms and the math behind meeting long-term portfolio objectives.

Everyone is welcome - please feel free to bring a friend or colleague!

RSVP

Online at josephgroup.com/events

Or contact Michelle O'Brien - PHONE: (614) 907-8636 | EMAIL: events@josephgroup.com



Tuesday,
December 13



743 Parson Avenue
Columbus



5-6:30 PM
Program begins at 5:30 PM