

abundance humanity UNCONDITIONAL
FRIENDSHIP offer kindness UNITE gift
gratitude support INSPIRE LOVE thank you
altruism volunteer compassion charity
service SHARE TIME generosity
community
get involved
give back NOW



Charitable Giving Strategies to Maximize Your Impact

Join this Joseph Group webinar for a discussion about how to define your charitable giving priorities as well how to use some popular giving strategies including: Donor Advised Funds, Appreciated Asset Gifting, Qualified Charitable Distributions, Charitable Bunching, and more

As we approach the year-end giving season, this is a webinar you won't want to miss!

**THURSDAY,
NOVEMBER 21
12PM**

RSVP: josephgroup.com/events
or email michelle.obrien@josephgroup.com

FEATURING:

TODD WALTER
Partner and Chief Wealth
Planning Officer



JAKE MARTIN
Client Advisor and
Team Leader

