

PORTFOLIOS & PINTS

With Alex Durbin & Travis Upton

Tuesday, December 9 - 5PM





Crooked Can Brewing Co. Center Street Market 5354 Center St. Hilliard, OH 43026

In what has become an annual tradition, join us as Chief Investment Officer Alex Durbin and Partner and CEO Travis **Upton** discuss "Capital Market Assumptions" or, in other words, the forecasts major investment banks make regarding asset class returns over the next 5-10 years.

We plan to summarize how the investment banks came to their results and what asset classes look most attractive going forward. Most importantly we will talk about implications for diversified portfolios and client financial plans.

It sounds nerdy, but we'll make the discussion fun and informative!

Everyone is welcome - please feel free to bring a friend!



Online at josephgroup.com/events

Or contact Michelle O'Brien - PHONE: (614) 907-8636 | EMAIL: events@josephgroup.com



Tuesday, December 9





5354 Center St. Hilliard



5-6:30 PM Program begins at 5:30 PM