

PORTFOLIOS at YOUR PLACE



THE JOSEPH GROUP
CAPITAL MANAGEMENT

TJG's Picks for 2026

This time of the year, we love to quote the founder of The Leuthold Group, Steve Leuthold in saying, “predictions are for show; portfolio changes are for dough.” At January’s Portfolios at Your Place, we will look at key themes for markets in the year ahead which we are calling TJG’s Picks for 2026.



ALEX DURBIN, CFA
Chief Investment Officer

These aren’t predictions or forecasts but instead are key areas of focus which we believe can thrive under a variety of scenarios allowing portfolios to navigate what could be an interesting year.

We would love for you to join us as we map out a gameplan for the investing year ahead.



**TRAVIS UPTON, CFA,
FRM, CAIA**
Partner and CEO

**WEDNESDAY
JANUARY 14, 2026**

4PM

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